

YEAR 1

Donor establishes a
\$10,000 endowed fund



Initial gift is invested.

YEAR 15

Fund grows to **\$16,000**



\$9,000 in cumulative
grants awarded



The gift is now over **2 TIMES**
the value of the initial gift.

YEAR 25

Fund grows to **\$23,000**



\$19,000 in cumulative
grants awarded



The gift is now over **4 TIMES**
the value of the initial gift.

YEAR 50

Fund grows to **\$57,000**



\$66,000 in cumulative
grants awarded



The gift is now over **12 TIMES**
the value of the initial gift.

** This illustration assumes an 8.5% return on a rolling average with a 4.5% annual payment.*