

GIVING METHODS

CHARITABLE INSTRUMENTS TAILORED
TO YOUR UNIQUE SITUATION



FOR GOOD.
FOR IOWA.
FOR EVER.

YOU RECEIVE PERSONALIZED SERVICE

Each individual, family or organization has unique charitable interests – and unique financial circumstances. Iowa community foundations help you make the most of both so you receive the greatest return on your community investment. *There are several ways to give:*



OUTRIGHT GIFT

If you have the cash, stocks, bonds and other assets on hand and are ready to give, your local community foundation can help you make your gift.



BEQUEST BY WILL

Including a charitable bequest in your will is a simple way to make a lasting gift to your community.



CHARITABLE REMAINDER TRUST

Giving through a Charitable Remainder Trust allows you to receive income for the rest of your life, knowing that whatever remains will benefit your community.



CHARITABLE GIFT ANNUITY

Giving through a Charitable Gift Annuity allows you to arrange a generous gift to your community, while providing yourself a new income source you can count on for the rest of your life.



CHARITABLE LEAD TRUST

A Charitable Lead Trust helps you build a charitable fund with your community foundation during the trust's term. When the trust terminates, the remaining assets are transferred to you or your heirs, tax free.

Charitable gifts may qualify for tax advantages, including the Endow Iowa tax credit. We encourage you to visit with a tax professional or your local community foundation to learn more.

www.IowaCommunityFoundations.org